Faculty of Health Sciences



**Professional Development & Educational Scholarship** 

CPD • Education Science • Faculty Development • Global Health

# **Accreditation/Certification Application Checklist**

Note: Please submit your completed checklist and attachments at least <u>30 business days</u> prior to your event to allow for processing time and revisions (if applicable).

## We are seeking accreditation for *(please tick the appropriate box)*: Continuing Professional Development Faculty Development

Continuing Professional Development programs focus on clinical skills for practitioners. Faculty Development programs focus on preparing FHS faculty for their current and future roles through skill development.)

> Send completed Checklist and Attachments (attachments in one .zip file): for Faculty Development programs to <u>fac.dev@queensu.ca</u> for Continuing Professional Development programs to <u>cpd.che@queensu.ca</u>

Date of Application: E.g. February 1/2018

🕼 (The date you are preparing this application. As far in advance as possible, in order to allow for review and revisions if necessary)

Program Information:		
Program Name: E.g. Helping Learners Learn		
(Name of program that will be on certificates of completion)		
Program Date: E.g. April 1, 2018		
(List date of program. If you will be holding this program more than on	ce, you will have the opportunity to list additional dates below)	
Location: E.g. The Gananoque Inn, 550 Stone Street Sou	th, Gananoque ON	
Is this program:	Will this program be offered more than once	
□Live/in person (City and Venue)	during this calendar year?	
Live web broadcast	Yes.	
□Asynchronous online	Please list additional dates: (please list all dates that you are aware the program will be	
	presented)	

Where will this program be delivered:         □Inside Canada – if so, which provinces and territories         □Outside Canada – if, so which countries         □Outside Canada – if, so which countries         Please provide the total educational contact time (hours and minutes) in the proposed program (learning time only; please exclude breaks and meals)	E.g. September 1, 2018 and December 1, 2018 for those who were unable to attend the first session.
Administrative	Key Contact:
Name: E.g.: Terry Smith Email: E.g.: smitht@universityhospital.ca Phone: E.g.: 24680	

This program is seeking accreditation / ce	rtification for (tick all boxes that apply):	
College & Credits	Name of Planning Committee Member	Queen's
	Representing this College	Faculty?
□The Royal College of Physician and	(Can be a specialist that is representative of the	
Surgeons of Canada– MOC Section 1	target audience)	
		□Yes
		□No
Canadian Family Physicians of Canada	At least 1 active CFPC Member for in-person	
– Mainpro+ (1 credit / hour)	programs, and 3 for online programs	
		□Yes
Would you like this session to appear on		□No
the CFPC member-accessible calendar of		
Events?		□Yes
□Yes		□No
□No		
		□Yes
		□No

\*For MOC Section 3 credits or assistance with your application for Mainpro+ 2 credits/hour and 3 credits/hour, please contact <a href="mailto:cpd.che@queensu.ca">cpd.che@queensu.ca</a>

This program is seeking (please tick the appropriate box):

□ Group-Learning credits (e.g. conferences, rounds, journal clubs)

□ Assessment credits (e.g. practice audits, QA programs, Linking Learning to Assessment, Provincial Practice Review)

□ Self-Learning credits (e.g. online programs, Linking Learning exercises)

Planning Committee:			
Р	lanning Comn	nittee Members	
Identify the Chair of the Planning Committee:		College, speciality or profession the Chair of the planning committee represents:	
Name: E.g. Dr. Bev Jones Email: E.g. jonesb@kingstonhsc.ca		E.g. CFPC	
Phone: E.g. (613) 987-6543			
<b>Fax: E.g.</b> (613) 123-4567			
Identify the other members of the Plan Committee (Please tick the box to indic Queen's Faculty):	-	College, speciality or profession the planning committee member represents:	
Name:	Queen's		
E.g. Taylor Swift	$\boxtimes$	E.g. Nursing	
E.g. Dr. Meredith Grey	$\boxtimes$	E.g. RCPSC	

is the Planning Committee accountable to the he	ead of the departn	nent, chief of staff, or equivalent?
oxtimesYes. Describe how and to whom accountabilit	-	
E.g. The planning committee is accountable to Dr	. Department Head	d. Accountability is measured by the
committee members' involvement.		
$\Box$ No. (Please explain why not.)		
Will / have the Planning Committee members de (Please explain each box that is ticked No)	emonstrated subst	antial input by:
Determining the selection of all topics	□Yes	⊠No
P Although normally the planning committee will determine the	selection of topics, there	may be exceptions.
Explain if No: E.g. Please see the attached Modu	le from Big Univer	sity, which was used as the basis
for this presentation.		
Determining the program content	□Yes	⊠No
betermining the program content		

	ough normally the planning committee will determine	the selection of topics, there	may be exceptions.	
Expla	ain if No: E.g. Please see the attached Mo	odule from Big Univer	sity, which was used	d as the basis
for th	his presentation. The planning committe	e reviewed and appro	oved the use of this	Module to
satisf	fy a gap identified in the needs assessme	ent.		
Writin	ng the learning objectives	⊠Yes	□No	
🕜 The	planning committee should at least co-write the learn	ing objectives with the speal	ers/presenters, etc.	
Expla	ain if No:			
Select	ting all speakers / presenters	⊠Yes	□No	
Expla	ain if No:			
Ensuri	ing disclosure slides are presented	□Yes	□No	
🕜 Gath presente	hering the slides can be assigned to an administrator, i ed	however the planning comm	ttee remains accountable	for ensuring the slides ar
Expla	ain if No: E.g. Our Administrative Assista			
		nt will coordinate with	i speakers to ensure	e disclosure
slides	s are presented.	nt will coordinate with	i speakers to ensure	alsclosure
slides	-	nt will coordinate with	speakers to ensure	e disclosure
	-	nt will coordinate with		e disclosure
Reviev	s are presented.	⊠Yes	□No	
Reviev	s are presented. wing evaluations	⊠Yes	□No	
Reviev	s are presented. wing evaluations not necessary for the planning committee to review in wing all presentation materials to:	⊠Yes	□No	
Reviev	s are presented. wing evaluations not necessary for the planning committee to review in wing all presentation materials to: Determine content is evidence-based	⊠Yes ndividual evaluations, howeve	□ No er they must review the <u>sur</u> □ No	<u>mmary</u> of evaluations
Reviev	s are presented. wing evaluations not necessary for the planning committee to review in wing all presentation materials to: Determine content is evidence-based Medication is referred to by the gener are included)	⊠Yes adividual evaluations, howev ∑Yes ric name ( <i>Trade name</i> ∑Yes asor logos and do not	□ No er they must review the <u>sur</u> □ No es can only be listed □ No	<u>mmary</u> of evaluations
Review (2) It is f Review a) b) c) (2) If th	s are presented. wing evaluations not necessary for the planning committee to review in wing all presentation materials to: Determine content is evidence-based Medication is referred to by the gener are included) Slides / materials do not contain spon	⊠Yes adividual evaluations, howev ∑Yes ric name (Trade name ∑Yes asor logos and do not product ⊠Yes	□ No er they must review the <u>sur</u> □ No es can only be listed □ No follow the corporat □ No	mmary of evaluations
Review (2) It is ( Review a) b) c) (2) (3) (4) (4) (4) (4) (4) (4) (4) (4	s are presented. wing evaluations not necessary for the planning committee to review in wing all presentation materials to: Determine content is evidence-based Medication is referred to by the gener are included) Slides / materials do not contain spon relevant pharmaceutical company or planning committee does not review all presentation	Yes      dividual evaluations, howeve      Yes      ric name (Trade name	□ No er they must review the <u>sur</u> □ No es can only be listed □ No follow the corporat □ No the committee's process f	mmary of evaluations

Ensuring speakers and programs adhere to	o the <u>Rx&amp;D Code of Ethical Practices</u>
	⊠Yes □No
This is required, however this task may be assigned to a	o an administrator, with the planning committee remaining accountable
Ensuring speakers and programs adhere to ndustry	o the <u>CMA Guidelines for Physicians in Interactions with</u>
	⊠Yes □No
This is required, however this task may be assigned to a	o an administrator, with the planning committee remaining accountable
	o the National Standard for Support of Accredited CBD Activiti
Ensuring speakers and programs adhere to	
-	⊠Yes □No
Ensuring speakers and programs adhere to This is required, however this task may be assigned to a	

Who is the target audience for this		
Acadomic Family Physicians	· · ·	a community of practice in:
□Academic Family Physicians □Interprofessional teams	Addiction Medicine	Health Care of the Elderly
	Cancer Care	Hospital Medicine
	Child and Adolescent Health	Maternity and Newborn Care
Residents	Chronic Pain	Mental Health
Rural & Remote practicing Family		Occupational Medicine
Physicians	Developmental Disabilities	Palliative Care
□Urban practicing Family Physicians	Emergency Medicine	Prison Health
	Family Practice Anesthesia	Respiratory Medicine
	physicians □Global Health	$\Box$ Sport and Exercise Medicine
Please select the keywords most re	levant to your program from the lis	st below:
Aboriginal health	□Family/general practice/primary	□ Ophthalmology
Academic medicine	care	□Orthopedic surgery
Addiction medicine	Gastroenterology	□ Pain management
Administration	□General surgery	□ Palliative care
□Adolescent medicine		□ Pathology
□Allergy	□Geriatric medicine/care of the	□ Patients
$\Box$ Allied health professionals	elderly	
Alternative/complementary	 Global health	□ Pharmacology
medicine	Gynecology	$\square$ Pharmacy
Anesthesia and analgesia	$\Box$ Health economics	$\square$ Preventive medicine
	$\Box$ Health policy	$\square$ Prison medicine
Behavioural science		
□ Cancer care		□ Psychotherapy/counseling
☐ Cardiovascular medicine	Homecare	$\square$ Public health
□ Cardiovascular surgery	□ Hospitalist care	$\Box$ Radiation therapy
$\Box$ Child Abuse	□ Imaging techniques	
$\Box$ Chiropractic medicine		$\Box$ Rehabilitation medicine
Chronic disease management	$\Box$ Infectious disease	$\Box$ Religion/spirituality
Clinical practice guidelines	□ International medicine	$\square$ Research methods
	Laboratory medicine	$\square$ Respiratory medicine
	Legal/medico-legal	
Critical care		$\Box$ Rural medicine
	□ Management	$\Box$ Sexual health and medicine
Dentistry/oral medicine	□ Medical careers	
	Medical education	Sociology
	Medical informatics	□Sports and exercise medicine □Statistics
Domestic Violence	Medical students and residents	
	$\Box$ Men's health	Surgery
	$\Box$ Molecular medicine	Thoracic surgery
		Toxicology
	□ Nephrology	□Transplant medicine
		□Travel medicine
Environmental medicine		Tropical medicine
Epidemiology	Nuclear medicine	
Ethics	Nursing Nutrition and matchedism	
Evidence-based medicine	□Nutrition and metabolism	□Vascular surgery

□Faculty Development □Forensic medicine	□Obstetrics □Occupation/ind □Oncology		□Women's health
dentify the <u>CanMEDS-FM</u> ⊠Collaborator □Health Advocate	✓ <u>CanMEDS</u> role(s) address □ Communicator ☑ Leader		ne Expert / Medical Expert
Describe the CanMEDS role hey will be addressed:	es/competencies for the o	verall activity and s	pecific sessions as well as how
Overall Program:			
E.g. The program as a who	le builds CanMEDS roles/c	ompetencies includ	ing medical expert (e.g.
inserting a central line pro	perly), advocate (e.g. cons	idering patient value	es), and collaborator (e.g.
productively working with	folks with other learning s	tyles)	
Specific Sessions:			
<b>E.g.</b> Dr. Smith's session on	learning styles pertains mo	ost directly to collab	orator
escribe the process to en	sure the validity and objec	tivity of the conten	t for this event.

E.g. Content for this event is informed by the medical education research literature in consultation with
clinicians from multiple specialties and education specialists with expertise in assessment and evaluation.
Describe how conflict of interact information is collected, and how it is disclosed to participants
Describe how conflict of interest information is collected, and how it is disclosed to participants.
E.g. Conflict of interest slides are included and visually presented at the beginning of each presenter's slide
deck, along with verbal declaration.
Quality Criterion 1:
Needs Assessment and Practice Relevance
Requirement:
1. Indirect assessment of target audiences' needs was used to guide program development and to obtain generalized information on prior knowledge and practice experience (e.g. generalized sources, national survey, small sample survey, published study results).
Does the needs assessment meet this requirement? $\Box$ Yes $\Box$ No

2. Physician learning objectives are tied to needs assessment results.

Do the objectives meet this requirement? 🛛 🗌 Yes	□No
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3. Needs assessment addresses physician competency through CanMEDS-FM / CanMEDS Role(s).

Does the needs assessment meet this requirement?	□Yes	□No

(Hint: These are required. If you have ticked any No boxes, please review and revise your program.)

Provide a description of the needs assessment for this program, including:

• Parties involved, and the roles performed, during the needs assessment process, development and implementation

- Method(s) used to collect needs assessment data, and rationale to support the use of each method
- How practice relevance is addressed
- How gaps in competency were identified, and how CanMEDS-FM / CanMEDS competencies were utilized in the needs assessment and curriculum development process
- If this program was previously Mainpro/Mainpro+ accredited/certified, you must include and describe how data collected from previous program evaluations was considered during the needs assessment process.
- Please attach a copy of all tools used to facilitate the needs assessment, as well as a brief summary of the needs assessment findings

**E.g.** Preceptors were surveyed anonymously at the end of the previous academic year for their development needs as well as from previous accredited events of this type. Program planning committee representing our participant group shared their insights in how the topics could be made more relevant to practice. Results showed a need for training and strategies to assist with the effective teaching and evaluation of learners. In addition to the survey, numerous literature sources (Germanotta et al., 2015; McCartney et al., 2016; Zappa et al., 2018) revealed that ...

#### Learning Objectives

List the learning objectives and how they were developed from the needs assessment. *Learning objectives must be listed for the program as a whole, and for each session.* Help with writing effective learning objectives can be found here:

http://www.cfpc.ca/uploadedFiles/CPD/QTB Writing ENG FINAL.pdf

http://www.royalcollege.ca/rcsite/documents/continuing-professional-development/writing-learning-objectives-e.pdf

#### Learning objectives should finish the sentence "At the end of this program, participants will be able to...".

- **1. E.g.** List the seven learning styles.
- 2. E.g. Demonstrate how to apply the seven learning styles in order to engage all learners.
- **3.** E.g. Evaluate how learning has changed with the use of the seven learning styles.

These words are better avoided, as they are open to many interpretations: appreciate; have faith in; know; learn; understand; believe; comprehend; appreciate; familiarize; study.

How the learning objectives were developed from the needs assessment:

**E.g.** Preceptors expressed a need to understand the different ways learners learn. After this session they will be able to list the seven learning styles, and demonstrate how to put them into practice. They will then be able to evaluate their learners' progress after adjusting their teaching style.

Quality Criterion 2:		
Interactivity and Engagement		
Requirement:		
1. Minimum of 25% of the program is conducted in an interactive manner.		
Does the program meet this requirement?		
(Hint: This is required. If you have ticked the No box, please review and revise your program.)		
<ul> <li>Describe each interactive component of the program by indicating: <ul> <li>The type of interactivity occurring (e.g. discussion periods, small groups, workshops, etc.)</li> <li>When/where the interactive component occurs</li> <li>How long the interactive component is anticipated to last</li> </ul> </li> <li>E.g. During the workshop, learners will break into small groups for 15 minutes to discuss and identify learning styles.</li> </ul>		
Attach a copy of the Agenda, with the interactive components highlighted.		
Example Agenda		
Identifying and Applying Learning Styles		
Monday, April 2, 2018		
12:00 – 2:00 pm		
The Lecture Hall		

123 Main Street			
	Kingston Ontario		
At the end of this se	ession, participants will be able to:		
1. List the seven learning styles.			
2. Demonstrate how to apply the seven learning styles in order to engage all			
learners.			
3. Evaluate how learning has changed with the use of the seven learning			
styles.			
Agenda:			
12:00 – 12:30 pm	Registration and light lunch		
12:30 – 1:00 pm	"Identifying Learning Styles" –		
	Dr. Department Head		
1:15 – 1:30 pm	Group work – How to overcome the challenges of each of		
	the seven learning styles		
1:30 – 1:45 pm	Group presentations of findings		
<b>1.00 1.10</b> pm			
1:45 – 2:00 pm	Recap, closing and evaluation –		
1.75 2.00 pm	Dr. Department Head		

## Quality Criterion 3: ncorporation of Evidence

	Incorpora	ation of E	vidence
Requ	uirement:		
	Provide an outline of the evidence used to crea article title, journal, year, volume, and page n		ntent. You must include references: author(s), thin/on materials.
D	oes the program meet this requirement?	⊠Yes	□No
C	vidence comes from systematic reviews/meto ohort case control studies), or single, modera onsistent, controlled, but not randomized tric	ite-sized, w	vell-designed RCTs, or well-designed,
D	oes the program meet this requirement?	⊠Yes	□No
3. A	ny lack of evidence for assertions or recomm	endations	must be acknowledged.
D	ooes the program meet this requirement?	⊠ Yes	□No
-	f a single study is the focus or select studies a ncluded.	re omitted	, the rationale to support this decision must be
D	ooes the program meet this requirement?	⊠ Yes	□No
	iraphs and charts or other evidence-related n roduct	naterials co	annot be altered to highlight one treatment or
D	ooes the program meet this requirement?	⊠ Yes	□No
tl	oth potential harms and benefits should be a hrough number needed to treat (NNT) and nu resentation of absolute and relative risk redu	ımber need	an efficient way to present these to clinicians is ded to harm (NNH), as well as through a
D	oes the program meet this requirement?	⊠Yes	□No
🕜 (н	int: These are required. If you have ticked any No boxes, pleas	se review and	revise your program.)
Desc	cribe how each requirement has been/will be	e addresse	d.
E.g.	These requirements will be met by consulting	g with vario	ous journal articles and engaging with subject
matt	ter experts.		
-list	references, etc.		

## Quality Criterion 4: Addressing Barriers to Change

Describe how this program's educational design includes discussion of commonly encountered barriers to practice change.

**E.g.** The educational design of the program provides multiple opportunities for discussion of commonly encountered barriers to practice change. The overall design of the program is broken down into cycles of Introduction, small group activities, followed by large group debriefing session (see Agenda).

Quality Criterion 5:
valuation and Outcome Assessment

Evaluation and Outcome Assessment		
Requirement: 1. There are measures to assess self-reported learning or change in what participants know or know how to do as a result of the program or activity		
Does the evaluation meet this requirement? $\square$ Yes $\square$ No		
(Hint: This is required. If you have ticked the No box, please review and revise your program.)		
The program evaluation must include the following questions. Please confirm that they have been included:		
⊠This program enhanced my knowledge (Strongly Agree, NeutralStrongly Disagree)		
⊠The learning objectives were met (Strongly Agree, NeutralStrongly Disagree)		
☑ Please indicate which of the CanMEDS-FM / CanMEDS roles you felt were addressed during this educational activity (Collaborator, Communicator, Family Medicine Expert/Medical Expert, Health Advocate, Leader, Professional, Scholar)		
⊠ Did you perceive any degree of bias in any of the program? (No, Yes – Please Identify:)		
⊠What learning will you integrate into your practice?		
Did the activity comply with the <u>Rx&amp;D Code of Ethical Practices</u> found at <u>http://innovativemedicines.ca/ethics/code-of-ethics/</u> ?		
<ul> <li>Did the activity comply with the Code of Ethics for parties involved in Continuing Medical Education?" For more information on these standards: CMA: <u>http://policybase.cma.ca/dbtw-wpd/Policypdf/PD08-01.pdf</u></li> <li>(These are required. If you have ticked any No boxes, please review and revise your program agenda.)</li> </ul>		
Describe how and where/when this program incorporates measurement of change relevant to the program content.		
E.g. This program incorporates measurements of change relevant to the content throughout the session.		
There are opportunities for questions, feedback and information discussion. We also use an evaluation		
survey that asks participants to reflect on their perceived changes in their knowledge and practice as a		
result of the session.		

How will speakers/facilitators be made objectives that they will address? What	aware of the Mainpro+ Quality Criteria, and program learning kind of instructions will be given? *
	enda and a letter outlining the Mainpro+ Quality criteria. Learning
	Agenda
objectives will be stated in the proposed	Agenaa
<b>-</b>	with this application, <i>please use this <b>template</b> to communicate</i> ). Double-click on the icon to open the document.
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,
w	
Speaker Email Template rev 02-2018	
Describe how breaches in the Quality Cr	riteria or ethical guidelines will be addressed, should they occur.
E.g. All breaches will be addressed direct	ly with the speaker by a member of the planning committee.
-	ly with the speaker by a member of the planning committee.
Depending on the severity, a correction i	made later in the day or a retraction may be sent to participants
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Depending on the severity, a correction r after the program How is this program funded? (please tick	made later in the day or a retraction may be sent to participants
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Depending on the severity, a correction r after the program How is this program funded? (please tick Participant registration fee Department/faculty funding From a not-for-profit company	all boxes that apply)
Depending on the severity, a correction r after the program How is this program funded? (please tick Participant registration fee Department/faculty funding From a not-for-profit company	all boxes that apply)

From a for-profit company (Please identify):		
Name of for profit supporter	Amount or in-kind contribution anticipated or received:	
E.g. SpaceX	\$10,000. anticipated	
om another source (Please detai	1):	
Name of other source	Amount or in-kind contribution anticipated or received:	

Attachments		
Please indicate the items used to support this application by checking the appropriate box(es).		
Double-click on the icons below to open the documents.		
Please save all Attachments in one zip file and submit with your application.		
<ol> <li>To edit the PowerPoint slides:         <ol> <li>Right-click the slide PowerPoint icon</li> <li>In the dialogue box, slide down to Presentation Object and choose Edit</li> <li>File and Save your edited slides into your preferred location</li> </ol> </li> </ol>		
1. ☑ Program disclosure slide: How this program mitigates bias Queens Program Disclosure slides ter		

### 2. Presenter disclosure slide



3. Kearning objectives slide. <u>Note</u>: You must submit learning objectives slides for the program as a whole, and for each session (if applicable).



- 4. Items used in the needs assessment/summary of findings
- 5. Program announcement/invitation
- 6. Program agenda, with the interactive components highlighted
- 7. 🛛 Conflict of interest forms for each member of the Planning Committee and for each speaker



- 8. Summary of previous event evaluations
- 9. Copy of program/presenter evaluation form



- 10. Budget (including identifying sources of revenue, and disbursement of expenses)
- **11. References**
- 12. ⊠ Notification of Review Form <u>Note</u>: Must be completed for programs accredited for the Royal College of Physicians and Surgeons.

×
Notification of
Review (NOR) Form v.

**13.** Other (please detail)

If one or more attachments are Not Applicable to this program, please detail the reason(s): The following Attachment(s) are not applicable because:

E.g. We have not included a summary of previous event evaluations as this is the first time this session has

been held.

#### Declaration

As the chair of the scientific planning committee (or equivalent), I accept responsibility for the accuracy of the information provided in response to the questions listed on this application, and to the best of my knowledge, I certify that the CMA's guidelines, entitled, *CMA Policy: Guidelines for Physicians in Interactions with Industry (2007)*, and National Standard for Support of Accredited CPD Activities have been met in preparing for this event.

<b>I Agree</b> By clicking "I agree" you are agreeing to the declaration stated above	
Name:	Click here to enter text.
Date: (dd/mm/yyyy)	Click here to enter a date.