

THE COLLEGE OF FAMILY PHYSICIANS OF CANADA

SECTION OF TEACHERS OF FAMILY MEDICINE SECTION DES ENSEIGNANTS EN MÉDECINE FAMILIALES

## **Fundamental Teaching Activities (FTA) Framework**

## **Clinical Preceptor**

Domain: CLINICAL PRECEPTOR		<i>Applies basic educational principles to each teaching activity</i>	<i>Applies basic and advanced educational principles to each teaching activity</i>	Demonstrates leadership and scholarship in teaching activities
Task I: Clinical Coach – A clinical supervisor in day-to-day practice, employing clinical work for opportunistic teaching and learning				
Helps learning through reflection in action	Explicitly embodies the roles, attitudes, and competencies of a family physician in clinical work	<ul> <li>Verbalizes clinical reasoning processes for learners (including challenges, reactions, and ethical dilemmas)</li> <li>Displays enthusiasm for family medicine patient care</li> <li>Provides a safe learning environment for patients and learners</li> </ul>	<ul> <li>Utilizes appropriate educational framework to explicitly articulate decisions and actions</li> <li>Expresses family medicine values and principles within day-to-day clinical practice</li> </ul>	Supports other faculty to be aware of their positions as role models and to enhance their role- modeling skills
	Promotes and stimulates clinical reasoning and problem solving	<ul> <li>Uses specific strategies to facilitate/ assess clinical reasoning</li> <li>Adapts to learner's reasoning process</li> <li>Guides learner in the refinement of clinical reasoning</li> </ul>	<ul> <li>Discusses clinical reasoning processes with learners who are at different levels</li> <li>Provides opportunity for learner to discuss and reflect on his or her own work</li> </ul>	Makes educational strategies explicit and guides other teachers to reflect on and use them

Domain: CLINICAL PRECEPTOR		Applies basic educational principles to each teaching activity	Applies basic and advanced educational principles to each teaching activity	Demonstrates leadership and scholarship in teaching activities
Helps learning through reflection on action	Gives timely, learner-centred, and constructive feedback	<ul> <li>Provides and receives formative, effective feedback according to the components of effective feedback</li> <li>Encourages learner to make meaning of feedback</li> <li>Helps learner select relevant learning strategies and resources for self-learning</li> </ul>	<ul> <li>Fluidly adapts observation and feedback depending on learner's needs for more or less independence</li> <li>Guides and directs learner's reflections on next steps to encourage learning based on feedback</li> <li>Encourages learner to reflect on personal role as teachers</li> </ul>	Acts as a peer resource for enhancement of colleagues' feedback skills
	Uses program assessment tools to document observed learner performance according to level of training	<ul> <li>Demonstrates skill at using different assessment tools</li> <li>Uses appropriate tools to correctly describe the learner's performance (eg, field notes)</li> </ul>	<ul> <li>Collates and interprets evidence of learning and provides meaningful feedback based on multiple sources, including direct observation</li> <li>Consistently chooses appropriate assessment tools and coordinates them to develop a comprehensive picture of learner performance</li> <li>Encourages learner's reflection and increased independence in self- assessment (including identification of strengths and challenges)</li> </ul>	<ul> <li>Assists faculty in improving assessment skills</li> <li>Supports implementation and enhancement of program assessment systems</li> </ul>

Domain: CLINICAL PRECEPTOR	Applies basic educational principles to each teaching activity	Applies basic and advanced educational principles to each teaching activity	Demonstrates leadership and scholarship in teaching activities
Helps learning through reflective processes to refine clinical supervision	<ul> <li>Solicits learner's feedback on clinical supervision</li> <li>Seeks peer observation and feedback on specific preceptor-learner encounters</li> <li>Incorporates self-reflection and feedback in enhancing supervision</li> </ul>	<ul> <li>Collaborates with learner to refine supervision to meet needs</li> <li>Seeks educational opportunities beyond the daily reflective process to improve clinical supervision</li> </ul>	<ul> <li>Provides peer coaching to other clinical teachers</li> <li>Promotes reflection on clinical teaching among colleagues</li> <li>Fosters the development of a community of practice among teachers</li> </ul>

## Task II: Competency Coach – An educational advisor along the course of learner's training, guiding development of competencies

Helps learner design and update his or her individual learning plan	<ul> <li>Facilitates a dialogue with learner to select pertinent learning goals (eg, program objectives) and strategies to progress</li> <li>Engages other supervisors in the learning plan (helps operationalize plan)</li> </ul>	<ul> <li>Facilitates learner to take ownership of developing and updating learning plans</li> <li>Analyzes challenges to progression and collaborates with learner to plan specific strategies to overcome these challenges</li> </ul>	Acts as a resource for colleagues for educational problem solving in clinical training
Guides a comprehensive periodic progress review informed by the learner's self-analysis	<ul> <li>Uses the program's tools to help learner synthesize the different pieces of formative feedback (eg, field notes)</li> <li>Integrates learner's self-assessment and in-training assessments to identify appropriate learning plans</li> </ul>	<ul> <li>Fosters and facilitates learner in taking ownership of lifelong learning</li> <li>Finds common ground in the case of discrepancy between learner's self-assessments and supervisors' in-training assessments</li> </ul>	Assists colleagues to develop lifelong learning skills in their learners

Domain: CLINICAL PRECEPTOR	Applies basic educational principles to each teaching activity	<i>Applies basic and advanced educational principles to each teaching activity</i>	Demonstrates leadership and scholarship in teaching activities
Assists learner in his or her professional development	<ul> <li>Asks about, takes interest in, and explores career goals with learner</li> <li>Fosters the development of the learner's professional identity as a family physician</li> <li>Promotes and demonstrates work-life balance</li> </ul>	<ul> <li>Discusses career goals and encourages learner to take concrete steps toward a career plan</li> <li>Encourages learner to be aware of his or her position as a role model, and to enhance role- modeling skills</li> </ul>	Shares career counseling strategies with colleagues for both their own benefit and learners' benefit
Adjusts teaching interventions to support a learner facing progression challenges	<ul> <li>Incorporates data on learner progression as well as learner perception to identify focus of coaching/ supervision</li> <li>Adapts learning plan for learner with recurrent progression challenges</li> </ul>	<ul> <li>Seeks ongoing feedback from experienced colleagues in developing skills as a competency coach</li> <li>Participates in a community of practice or engages with others to share "best practices" in supporting learners with progression challenges</li> </ul>	Identifies colleagues who are experiencing teaching challenges and guides their development